

## **Press Release**

Morges | Zurich, 10 October 2024

# Solutions & Funds wins Edmond de Rothschild REIM (Suisse) as a new major client

Starting from January 2025, Solutions & Funds (S&F) will become the new management company of the Edmond de Rothschild Real Estate SICAV (ERRES). With net assets estimated at CHF 1.97 billion, this SICAV is one of the largest real estate funds in Switzerland.

From January 1, 2025, Solutions & Funds will take over the management and administration of the Edmond de Rothschild Real Estate SICAV. With the integration of ERRES, S&F strengthens its position as the leading independent real estate fund management company in Switzerland. S&F will be responsible for the management and administration of six real estate SICAVs and a total of 26 investment funds.

«The board of directors of Edmond de Rothschild Real Estate SICAV has decided to entrust fund management to Solutions & Funds SA. This choice is in line with our desire to maintain a proactive management approach, anticipating risks while seizing opportunities,» commented Jonathan Martin, Managing Director at Edmond de Rothschild REIM (Suisse) SA.

«We are very pleased to welcome such a prestigious client, thanks to our perfectly tailored fund solutions. By taking over the management of ERRES, an established and recognized fund in the market for its consistent returns, we are consolidating our expertise,» stated Violaine Augustin-Moreau, COO of Solutions & Funds SA.

### **About Solutions & Funds**

Solutions & Funds (S&F) offers asset management companies, banks, insurance companies, pension funds and family offices customised fund solutions in accordance with Swiss law. The company is represented at its locations of Morges and Zurich with

more than 30 employees. S&F has been active as an independent Swiss fund management company and open in its choice of investment fields since 2008. S&F administers 24 funds in total across all asset classes and legal forms, and, as a fund management company, manages assets worth CHF 6.2 billion. S&F combines the indepth technical and regulatory expertise of its experts with strong relationships with regulatory authorities, interest groups and all the relevant parties in the fund market. www.solutionsandfunds.ch

#### About Edmond de Rothschild

A conviction-driven investment firm founded on the conviction that wealth should be used to build a better world for the future, Edmond de Rothschild specialises in private banking and asset management. Serving an international clientele of families, entrepreneurs and institutional investors, Edmond de Rothschild is also active in corporate finance, infrastructure finance, private equity, real estate and fund services. Thanks to its resolutely family-based structure, Edmond de Rothschild has the independence it needs to be able to offer bold strategies and long-term investments rooted in the real economy. At 31 December 2023, the Group, founded in 1953, had over CHF 163 billion in assets under management, 2,600 employees and 28 locations worldwide.

www.edmond-de-rothschild.com

#### Press enquiries

Steven Wicki, Member of the Executive Board Head of Business & Products

Phone: +41 44 368 43 04

Email: s.wicki@solutionsandfunds.com