Ad hoc announcement according to Art. 53 LR

EDMOND DE ROTHSCHILD REAL ESTATE SICAV
ORDINARY GENERAL MEETING OF SHAREHOLDERS

Morges, 20.06.2025 – **The ordinary general meeting of the shareholders of Edmond de Rothschild Real Estate SICAV will be held on Friday 11 July, at the Intercity Hôtel Geneva, route de Meyrin 127, 1219 Vernier.**

Statement from Edmond de Rothschild Real Estate SICAV « The agenda of this Meeting is appended hereto. If you intend to participate in person or by proxy, please follow the instructions below:

1. Please ask your bank to complete and sign the attached bank form and send it by e-mail by no later than noon on July 9, 2025 to Solutions & Funds SA at the following address: internalservices@solutionsandfunds.com. The name indicated on the form will be included in the list of participants in the Meeting and the admission card will be handed out on site before the start of the Meeting.

2. If the shareholder wishes to be represented by the independent proxy, complete and sign the attached proxy form and send it by e-mail by no later than noon on July 9, 2025 to Solutions & Funds SA at the following address : internalservices@solutionsandfunds.com ».

Edmond de Rothschild

Real Estate SICAV

The Board of Directors

Federal Collective Investment Schemes Act of 23 June 2006

COMMUNICATION TO SHAREHOLDERS

EDMOND DE ROTHSCHILD REAL ESTATE SICAV

Open-ended investment company with variable capital (SICAV) and multiple sub-funds incorporated under Swiss law

as a Société d'investissement of the category « real estate fund »

NOTICE OF THE ORDINARY GENERAL MEETING

The shareholders of the SICAV are hereby invited to take part in the ordinary general meeting (the "**OGM**") of Edmond de Rothschild Real Estate SICAV, to be held on 11 July 2025, at 11:00 a.m., at the Intercity Hôtel Geneva, Route de Meyrin 127, 1219 Vernier.

I. AGENDA AND PROPOSALS OF THE BOARD OF DIRECTORS

1. Annual report, annual financial statements for the financial year ended 31 March 2025 and statutory auditor's report

The Board of Directors proposes to approve the annual report and annual financial statements for the financial year ended March 31, 2025.

2. Approbation of income

2.1 Appropriation of income of the Swiss sub-fund (for shareholders of the Swiss sub-fund only)

The Board of Directors proposes to allocate the profit of Edmond de Rothschild Real Estate SICAV – Swiss (« Swiss Sub-Fund ») as follows:

The Board of Directors proposes to distribute to the shareholders of the Swiss Sub-Fund a dividend of CHF 3.80 per share (date ex: 18.07.2025), i.e. CHF 43'302'716.10 from real estate income and CHF 17'641'847.30 from capital gains and thus carry forward a profit of CHF 39'914'107.80.

2.2 Appropriation of income of the Commercial Income sub-fund (for shareholders of the Commercial Income sub-fund only)

The Board of Directors proposes to allocate the profit of Edmond de Rothschild Real Estate SICAV – Commercial Income (« Commercial Income Sub-Fund ») as follows:

The Board of Directors proposes to distribute to the shareholders of the Commercial Income Sub-Fund a dividend of CHF 1.87 per share (date ex: 18.07.2025), i.e. CHF 2'014'326.60 from real estate income and CHF 0.00 from capital gains and thus carry forward a profit of CHF 7'926.46. This distribution will be subject to withholding tax and taxed at the investor level.

3. Release of the members of the Board of Directors from obligations for duties fulfilled for the year ended 31 March 2025

The board of Directors proposes to release members of the Board of Directors from obligations for duties fulfilled.

4. Elections

4.1 Board of Directors

4.1.1 The Board of Directors proposes to re-elect Mr François Pradervand, for a period of one year ending with the Ordinary General Meeting of shareholders to be held in 2026, to the function of Board member.

4.1.2 The Board of Directors proposes to re-elect Ms Laure Carrard, for a period of one year ending with the Ordinary General Meeting of shareholders to be held in 2026, to the function of Board member.

4.1.3 The Board of Directors proposes to re-elect Mr Pierre Jacquot, for a period of one year ending with the Ordinary General Meeting of shareholders to be held in 2026, to the function of Board member.

4.1.4 The Board of Directors proposes to re-elect Mr François Rayroux, for a period of one year ending with the Ordinary General Meeting of shareholders to be held in 2026, to the function of Board member; and

4.1.5 The Board of Directors proposes to re-elect Mr René Zagolin, for a period of one year ending with the Ordinary General Meeting of shareholders to be held in 2026, to the function of Board member.

Mr Jean-Christophe Pernollet did not wish to stand for a new mandate following his departure from the Edmond de Rothschild Group and the Board of Directors thanks him for his commitment to the development of Edmond de Rothschild Real Estate SICAV.

4.2 The statutory Auditor

The Board of Directors proposes to re-elect PricewaterhouseCoopers SA as statutory auditor for a one-year term.

II. ORGANISATION

Holders of bearer shares or their representatives will be able to collect their admission cards on site before the start of the ordinary general meeting. Shares will remain blocked until the end of the general meeting.

According to Art. 22 para. 3 of the articles of association, each shareholder entitled to vote may be represented at the general meeting by another shareholder holding the same right or by a third party. Shareholders also have the possibility to vote on the items on the agenda through an independent representative (Maître Mélissa Blanco Ara, SJA Avocats SA, 20 rue Jean-Sénebier, 1205 Genève). The deadline for registering for the general meeting is noon on July 9, 2025.

The annual financial statements, the annual report of the Board of Directors and the statutory auditor's report are available to shareholders at the registered office of Edmond de Rothschild Real Estate SICAV, Rue de Hesse 18, 1205 Genève, as well as from the fund management company Solutions & Funds SA, Promenade de Castellane 4, CP283 1110 Morges. Each shareholder may request a copy of these documents.

Geneva, 20 June 2025

Edmond de Rothschild Real Estate SICAV

The Board of Directors

Solutions & Funds SA

To the attention of Internal Services

By e-mail:

internalservices@solutionsandfunds.com

Phone: +41 22 365 20 70

ORDINARY GENERAL MEETING OF SHAREHOLDERS

of 11 July 2025

Bank form

This form must be completed and signed by the shareholder's custodian bank, then e-mailed to Solutions & Funds SA at the following address : internalservices@solutionsandfunds.com.

Surname and first name of the shareholder:

_____

1. Confirmation of deposit and blocking of shares

We confirm that we have on deposit:

_____ Edmond de Rothschild Real Estate SICAV- Swiss bearer shares (Security n°: 12423800)

_____ Edmond de Rothschild Real Estate SICAV- Commercial Income bearer shares (Security n°: 133287081)

We also confirm that the shares will remain blocked until the end of the general meeting.

2. Designation of the person attending the General Meeting

☐ *the shareholder wishes to attend the general meeting in person*

We kindly ask you to issue an admission card in the name of (name of shareholder) and to the following address:

Surname, First name: _____

Address: _____

Email: _____

☐ *the shareholder wishes to be represented by the independent representative*

We kindly ask you to issue an admission card in the name of the independent representative, (Maître Mélissa Blanco Ara, SJA Avocats SA, 20 rue Jean-Sénebier, 1205 Genève)

☐ *the shareholder wishes to be represented by a third party:*

We kindly ask you to issue an admission card in the name of (name of third party) and to the following address:

Surname, First name: _____

Address: _____

Email: _____

To this end, I/we authorise you to include this name in the list of persons present at the meeting.

The admission card will be delivered on site before the start of the meeting, either to the shareholder, or to the independent representative, or to the third-party representative, as indicated by the shareholder above.

Signatures of the shareholder's custodian bank

PROXY

If the shareholder is represented by the independent representative : the shareholder must complete and sign the proxy form below and return it by email to Solutions & Funds SA at the following address: internalservices@solutionsandfunds.com.

I/we, the undersigned, hereby grant full powers to:

Maître Mélissa Blanco Ara, SJA Avocats SA, 20 rue Jean-Sénebier, 1205 Genève to represent me/us at the ordinary general meeting of shareholders of **Edmond de Rothschild Real Estate SICAV on 11 July 2025.**

Proposals:

1. Approval of the annual report and annual financial statements as of 31 March 2025 yes/no

2. Appropriation of income

   2.1 Appropriation of income for the Swiss Sub-Fund yes/no
   (only for the Swiss sub-fund shareholders)

   2.2 Appropriation of income for the Commercial Income Sub-Fund yes/no
   (only for the Commercial Income sub-fund shareholdes)

   2.3 Release of members of the Board of Directors from obligations for duties

   yes/no

3. Elections:
   4.1 Board of Directors
   - 4.1.1 François Pradervand yes/no
   - 4.1.2 Laure Carrard yes/no
   - 4.1.3 Pierre Jacquot yes/no
   - 4.1.4 François Rayroux yes/no
   - 4.1.5 René Zagolin yes/no

   4.2 Statutory Auditor
   PricewaterhouseCoopers SA yes/no

Place and date Signature(s)

Information about Edmond de Rothschild Real Estate SICAV is available on the Management Company website: www.solutionsandfunds.ch

Contacts

Management Company

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