EDMOND DE ROTHSCHILD REAL ESTATE SICAV - SWISS (ISIN CH0124238004)

Issue of Shares August 2025

Subscription Form

Submission: To the client's bank; for forwarding to the custodian bank

Edmond de Rothschild Real Estate SICAV is an investment company with variable capital. The 'Swiss' investor sub-fund falls into the 'real estate fund' category pursuant to articles 36 and seq. in conjunction with articles 58 and seq. of the Swiss Federal Act on Collective Investment Schemes of 23 June 2006 (CISA). This subscription is based on the issue prospectus and the prospectus with integrated investment regulations and articles of association of Edmond de Rothschild Real Estate SICAV.

Subscription period	21st to 31st Juli 2025 ; 12.00 CET
Subscription ratio	Five shares (5 subscription rights) entitle to subscribe one (1) new share of Edmond de Rothschild Real Estate SICAV - Swiss.
Issue price	CHF 124.31 per share The issue commission and additional costs are included in the issue price.
Issue date	8th August 2025

Details of the subscribing investor

Investor _____

Address _____

Place _____

Distribution partner _____

As owner(s) of _____ subscription rights of the Edmond de Rothschild Real Estate SICAV - Swiss, I/we subscribe in accordance with the terms and conditions set forth in the issue prospectus :

After exercising _____ subscription rights (Valoren-Nr. 146 216 551 / ISIN CH1462165510)

After selling _____ subscription rights (Valoren-Nr. 146 216 551 / ISIN CH1462165510)

_____ **Shares of Edmond de Rothschild Real Estate SICAV - Swiss**

At the issue price CHF 124.31 per share
Issue commissions and additional costs are included in the issue price
Valoren-Nr. 12 423 800 / ISIN CH124238004

The issuance of the new shares shall be made against payment of the issue price on August 8, 2025.

Note: If the investor wishes to subscribe for more shares than will be granted by exercising the subscription rights held, he is requested to buy the necessary subscription rights on the stock exchange.

Payment and booking of the shares; settlement

Payment of the subscribed shares

Charged to my account nr:_____

with _____

Booking of the shares

in my securities account: _____

With: _____

The subscribing investor(s) confirms:

- To have taken note of the contents of the current issue prospectus and the prospectus with integrated investment regulations and articles of association of Edmond de Rothschild Real Estate SICAV;
- to irrevocably undertake to pay the issue price for the subscribed shares in cash as per the time of payment under subscription

_____, _____ _____

Place / date Signature(s)

Exclusion of liability:
The SICAV and the custodian bank reserve the right to postpone or not to carry out the issue of new shares at any time prior to the date of payment due to events of a national or international, monetary, financial, economic, political or settlement nature or in the event of other occurrences that would seriously jeopardize the success of the offer.

Custodian : Banque Cantonale Vaudoise, Lausanne - Immo Desk, Tel.: +41 (0)21 212 40 96

Delegated fund management company: Solutions & Funds Ltd, Morges, Tél : + 41 (0)22 365 20 70

Fund Manager : Edmond de Rothschild REIM (Suisse) Ltd, Geneva, Tél : + 41 (0)22 436 32 40