FONDIARIA SICAV – SWISS REAL ESTATE
(ISIN CH1499016942)

Issuance of shares February 2026
Subscription form «open subscription» - IPO

Fondiaria SICAV is an investment company with variable capital. The "Swiss Real Estate" sub-fund falls under the category of "real estate funds" within the meaning of Art. 36 ff. in conjunction with Art. 58 ff. of the Federal Act on Collective Investment Schemes of June 23, 2006 (CISA). **The "Swiss Real Estate" sub-fund is aimed exclusively at qualified investors within the meaning of Art. 10 para. 3 and 3ter CISA in conjunction with Art. 4 para. 3-5 and Art. 5 para. 1 FINSA**. This subscription is based on the Articles of Association and the Investment Regulations with Appendix of Fondiaria SICAV.

Subscription Period	Monday, 23 February to Friday, 6 March 2026, 12:00 pm (CET)
Issue Price	CHF 102.00 per share (incl. 2% issuing commission)
Value Date	Tuesday, 10 March 2026
Valor | ISIN	149901694 | CH1499016942

INFORMATION ON THE SUBSCRIBING INVESTOR

Investor	
Address	
Postal Code, City	
Telephone	
E-Mail	

The undersigned subscribes:

☐ **shares in Fondiaria SICAV – Swiss Real Estate**
at an issue price of CHF 102.00 per share (including 2% issue commission)

DELIVERY OBLIGATION AND SETTLEMENT

The subscriber hereby unconditionally and irrevocably undertake to pay the amount corresponding to the new shares subscribed or, in the event of a reduction, the correspondingly reduced amount with a value date of 10.03.2026, and hereby authorize his/her custodian bank to debit his/her account.

Deposit Account No.	
IBAN / Account No.	
Bank	
BP-ID No. SIX SIS	
Contact Person	
Direct Dial | E-Mail	

SUBSCRIPTION AND INFORMATION

This fully completed and signed subscription form must be sent no later than Friday, 6 March 2026, 12:00 pm (CET) to the following address:

Original	at the bank of the subscriber
Copy by email to the custodian bank:	Bank J. Safra Sarasin AG Real Estate Hub real-estate-hub-ch@jsafrasarasin.com

THE SIGNING INVESTOR CONFIRMS:

- that he/she has informed his/her bank of the subscription;
- that he/she has instructed his/her bank to forward the original of this form to the custodian bank;
- that he/she has taken note that the subscription will only be accepted once a Swiss bank has confirmed it;
- has released his/her bank from banking secrecy in connection with this subscription, in particular by authorizing it to forward this form to the custodian bank;
- is a qualified investor within the meaning of Art. 10 para. 3 and 3ter CISA in conjunction with Art. 4 para. 3-5 and Art. 5 para. 1
- FinSA (see text of the articles on the following page);
- to have taken note of the contents of the Articles of Association and the investment regulations with appendix of Fondiaria SICAV;
- to irrevocably undertake to pay the issue price for the subscribed shares, or in the event of a reduction, the reduced amount, at the time of payment, and authorizes his/her bank to debit his/her account in this regard

Place, Date	Signature

CONFIRMATION BY THE INVESTOR'S BANK

By submitting this subscription form to the custodian bank (see above for contact details), the investor's bank confirms that:

- this subscription can be accepted by the custodian bank; and
- the subscriber actually belongs to the group of investors permitted under the fund agreement.

DISCLAIMER

The SICAV and the custodian bank reserve the right to suspend the offer at any time prior to the date of payment due to events of a national or international, monetary, financial, economic, political, or settlement-related nature, or in the event of other occurrences that would seriously jeopardize the success of the offering.

The Articles of Association and the Investment Regulations with Appendix can be obtained free of charge from the fund management company Solutions & Funds SA and the custodian bank Bank J. Safra Sarasin AG

Bank J. Safra Sarasin AG	058 317 37 17
Real Estate Hub	real-estate-hub-ch@jsafrasarasin.com
Alfred-Escher-Strasse 50	www.jsafrasarasin.com
8002 Zurich	